

# Grandstream Networks, Inc.

UCM63XX Local PMS Guide



# UCM63XX Local PMS Guide

Property Management System (PMS) is a software application used in the hospitality industry to automate some hotel functions such as guest booking, guest details, etc...

Grandstream UCM63XX series has integrated a lightweight Local PMS providing the following hospitality features: set Room Status, Wake-up call, and more. For the use of small and medium properties without the need to integrate a 3rd party PMS software.

# **Supported PMS Features**

The UCM63xx supports a built-in PMS system targeting budget chain hotels, it gives the possibility to UCM administrators and Hotel staff to operate the check-in / check-out and log customers' check-in information through the PMS user interface.

The features available on the Default PMS are as shown below:

Features
Room Management ( Add Rooms)
Room Status (Check-in/Check-out records, Room availability view)
Wake-up service
Maid Service

# **Basic Settings**

To use the Local PMS service on your UCM63XX, the PMS Module needs to be defined and set to "Local PMS", this configuration can be done on the Basic settings tab as shown in the screenshot below, to access the PMS settings, Click on Other Features, and Choose PMS on the drop-down menu:

PMS				
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service
PMS Module	Local PMS	~	]	
Wakeup Prompt	Wake Call	~	🔥 Upload Audio File	
Room Status Update Prompt	Default Room Status	Update Pro 🗸	🔥 Upload Audio File	
Back Up Voicemail Recordings				
Sync Guest Name to Phone				
Automatically Clear Phone Call History	None	~		
Automatically Clear Wakeup Calls	None	~		
Automatically Clear Wave Chat History	None	~		
Automatically Reset User/Wave Password				
Review Bill at Check- Out				
Currency Unit	Dollar: \$	~		

PMS Basic Settings

Below are the definitions of the configuration parameters available for the Local PMS.

Parameter	Description
Wakeup Prompt	A customized prompts that can be played when the wakeup call is answered. To customize it please navigate to <b>PBX Settings</b> $\rightarrow$ <b>Voice Prompt</b> $\rightarrow$ <b>Custom Prompt</b>
Room Status Update Prompt	Choose a previously uploaded prompt or upload the prompt which will be played when the room status is changed. If the room status codes have been change, please update the Room Status accordingly.
Back Up Voicemail Recordings	<ul> <li>Back up voicemail recordings to external storage after check-out,</li> <li>When Enabled, The user can set the SFTP server for storage purposes by defining the following attributes :</li> <li>Email Address: Configure the email address to send the backup to.</li> <li>Account: Configures the account on the SFTP server.</li> <li>Password: Defines the account password</li> <li>Server Address: Defines the SFTP server address (e.g., xxx.xxx.xxx.22).</li> <li>Destination Directory: Specify the directory in SFTP server to save the voicemail recordings to. Format: "xxx/xxx/xxx". If this directory does not exist, UCM will create this directory automatically.</li> <li>Test the Connection: This option tests the connection to the SFTP server defined.</li> </ul>
Sync Guest Name to Phone	Provisions the name of the checked-in guests to endpoints via Zero Config. Requires endpoints to be discoverable and provisinable by Zero Config.
Automatically Clear Phone Call History	<ul> <li>Configures whether or not the call history of phones will be automatically cleared upon check-in or check-out. Currently only supported on Grandstream phones.</li> <li>None: Call history will not be deleted after checking-in or checking-out.</li> <li>Check Out: Call history will be delete when the guest checks-out.</li> </ul>

	• Check In: Call history will be delete when a new guest checks-in.
Automatically Clear Wakeup Calls	<ul> <li>Scheduled wakeup calls for rooms can be cleared upong checking in or checking out.</li> <li>None: The wakeup calls won't be automatically cleared.</li> <li>Check out: The wake up calls assigned to the guest will be cleared when they check out.</li> <li>Check In: The wake up calls assigned to a guest will be cleared when a new client checks in.</li> </ul>
Automatically Clear Wave Chat History	If enabled, room Wave chat history will be automatically cleared upon check-in or check-out.
Automatically Reset User/Wave Password	If enabled, the User/Wave password of the room extension will be automatically reset to a random password upon check-out.
Review Bill at Check-Out	If enabled, a pop-up window with all the charges will appear during guest check-out for reviewing purposes.
Currency Unit	The currency unit for the call rate. These are the supported options which you can choose from: American Dollar Euro Sterling Pound Yen Won Hong Kong Dollar Australian Dollar Canadian Dollar Canadian Dollar Baht Singapore Dollar Swiss Franc Swedish Krona Danish Krone Norwegian Krone New Zealand Dollar South African Rand Brazilian Rial Indian Rupee Russian Ruble Vietnamese Dong Polish Zolty Czech Koruna Turkish Lira Custom: Enter the currency unit.

# **Room Management**

The room management service offers the possibility to manually add rooms to the Local PMS User interface, either individually or by applying a batch addition for multiple rooms.

To do that, select Room Management, then either:

# Add Room Manually

PMS										
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Servic	e	Mini Bar	Housekeepe	r		
+ Add Room	Delete Selected Rooms	+ Batch Add Rooms								
Address ‡	Room Nur	mber ‡	Extension ‡		Call Privi	leges	Check	-In Status 🌲	Optio	ons
1000	1000		1000		Internal		Check	ed in	Ľ	Î.
1001	1001		1001		Internal		Not c	necked in	Ľ	
1002	1002		1002		Internal		Not c	necked in	Ľ	Û
1003	1003		1003		Internal		Not c	necked in	Ľ	
1004	1004		1004		Internal		Not c	necked in	Ľ	
1005	1005		1005		Internal		Not c	necked in	Ľ	•
							Tota	nk 6 < 1 > 10	) / page	Goto

#### Adding Room Manually

Enter the address, room number, and two extensions that match the room number from the list of available extensions,

Create New Room		
* Address:	1009	
* Room Number :	1009	
* Extension 1:	1009 ~	
* Extension 2:	None v	
* Call Privileges :	Internal v	

Assign an Extension to the Room

#### Note

If only one extension is needed, Extension 2 can be set to "None"

After the Extension(s) is set, Define the Call Privilege to be one of the following options: Internal, Local, National, or International

Create New Room		
* Address:	1009	
* Room Number:	1009	
* Extension 1:	1009	×
* Extension 2:	None	v
* Call Privileges:	Internal	^
	Internal	
	Local	
	National	
	International	

#### Note

After guest checkout, any changes made to the calling privilege of the room's extensions during the check-in period will be automatically reset to the "internal" Privilege.

# **Batch Add Rooms**

Click on "Batch Add Rooms"

PMS					
Basic Settings	Room Management	Room Status	Call Rate Wakeup	Service Mini Bar	Housekeeper
+ Add Room	Delete Selected Rooms	+ Batch Add Rooms			
Address \$	Room Number 🌲	Extension \$	Call Privileges	Check-In Status 🌲	Options
1000	1000	1000	Internal	Not checked in	r 💼
				Total: 1 < 1 >	10 / page 🗸 Goto

Batch Add Rooms

Begin with the Start address number, the Start room number, and the Start extension number,

<ul> <li>Start Address Number:</li> <li>Start Room Number:</li> <li>Start Extension:</li> <li>Number of Extensions:</li> <li>1 0 2</li> <li>Create Number:</li> <li>10</li> <li>Create Number:</li> <li>Internal v</li> </ul>	Batch Add Rooms		
<ul> <li>Start Address Number:</li> <li>Start Room Number:</li> <li>Start Room Number:</li> <li>Start Extension:</li> <li>Number of Extensions:</li> <li>1 0</li> <li>Create Number:</li> <li>Create Number:</li> <li>Internal</li> <li>Preview</li> </ul>			
<ul> <li>Start Room Number:</li> <li>Start Extension:</li> <li>Number of Extensions:</li> <li>1 2</li> <li>Create Number:</li> <li>10</li> <li>Internal </li> <li>Preview</li> </ul>	* Start Address Number :	1009	
<ul> <li>Start Extension:</li> <li>1009  <ul> <li>Number of Extensions:</li> <li>1 0</li> </ul> </li> <li>Create Number:</li> <li>10</li> <li>Call Privileges:</li> <li>Internal  <ul> <li>Preview</li> </ul> </li> </ul>	* Start Room Number :	1009	
<ul> <li>Number of Extensions:</li> <li>1 2</li> <li>Create Number:</li> <li>10</li> <li>Call Privileges:</li> <li>Internal </li> <li>Preview</li> </ul>	* Start Extension:	1009	~
* Create Number : 10 * Call Privileges : Internal ~ Preview	* Number of Extensions :	1 2	
* Call Privileges: Internal ~ Preview	* Create Number :	10	
Preview	* Call Privileges:	Internal	~
		Preview	

Batch Add Rooms Page

In case you want to configure two extensions Per Room, Switch the number of extensions from one extension to two, this will generate two extensions per Room number, as shown in the example below :

Preview	×
ROOM NUMBER	EXTENSION
1009	1009, 1010
1010	1011, 1012
1011	1013, 1014
1012	1015, 1016
1013	1017, 1018
1014	1019, 1020
1015	1021, 1022
1016	1023, 1024
1017	1025, 1026
1018	1027, 1028

Batch Room Addition with two extensions

then add the create number that defines the total number of rooms with the corresponding extension(s):

Batch Add Rooms		
* Start Address Number:	1009	]
* Start Room Number :	1009	]
* Start Extension :	1009 v	]
* Number of Extensions :	● 1 ○ 2	
* Create Number :	5	]
* Call Privileges:	Internal v	]
	Preview	

Batch Add Rooms

#### Notes

- Please note that if the user is using "Batch Add Rooms", he/she can only add 100 rooms at a time.
- Please note that the number of rooms is limited by the maximum number of extensions, assuming that each room has been assigned only one extension. The user needs to account for the rooms which have two extensions.

Furthermore, the Call Privilege can be configured to set call types to Internal, Local, National, and International



Setting up the call privilege

Finally, you can preview the created Rooms with their corresponding extension(s) by clicking the button Preview. The previewing will be displayed as follows:

Preview	×
ROOM NUMBER	EXTENSION
1009	1009
1010	1010
1011	1011
1012	1012
1013	1013
1014	1014
1015	1015
1016	1016
1017	1017
1018	1018

Preview of the rooms added with their corresponding extension

Once the rooms are added with their corresponding extensions, the User can have an overview of the Address, the Check-in status ( defined on the room status tab ), and the Extensions of the available rooms.

PMS						
Basic S	Settings	Room Management	Room Status	Call Rate Wakeup	Service Mini Bar	Housekeeper
+ /	Add Room	Delete Selected Rooms	+ Batch Add Rooms			
	Address 🖨	Room Number 🌲	Extension 🜲	Call Privileges	Check-In Status 🌲	Options
	1000	1000	1000	Internal	Not checked in	Ľ 💼
	1001	1001	1001	Internal	Not checked in	Ľ 💼
	1002	1002	1002	Internal	Not checked in	Ľ 💼
	1003	1003	1003	Internal	Not checked in	Ľ 💼
	1004	1004	1004	Internal	Not checked in	Ľ 💼
	1005	1005	1005	Internal	Not checked in	Ľ 💼
					Total: 6 < 1 >	10 / page $\vee$ Goto

#### **Delete Selected Rooms**

To delete a specific room, Click the icon 👘 and then confirm the deletion by pressing "OK"



Delete Selected Rooms

To delete Multiple rooms, check the box corresponding to each Room :

+ Add Room 🔲 Delete Se	elected Rooms + Batch Add Rooms				
ADDRESS \$	ROOM NUMBER \$	EXTENSION \$	CALL PRIVILEGES	CHECK-IN STATUS \$	OPTIONS
2 1000	1000	1000	Internal	Not checked in	r 💼
1001	1001	1001	Internal	Not checked in	Ľ 🗖
1002	1002	1002	Internal	Not checked in	Ľ 💼
Multiple Rooms Selected					

then Click on the **Delete Selected Rooms** button to perform the action.

To delete all rooms, select all available rooms then click Delete Selected Rooms

### **Room Status**

Once the rooms are created, they will all be displayed in the Room status section with the status being either Check-out or Check-in, The attributes that are displayed are :

- Room Number: Displays the Room Number.
- Check-in status: Displays Check-in Status, either Checked-in or Not Checked-in.
- Check-in / Check-out: Changes the Check-in state of the room.
- **Room Status:** Displays the current Room Status of the room, it can be set to Available, Cleaning, Repairing, Cleaned, Room dirty, or Room closed, this gives the hotel staff a global view of the current state of all Property Rooms.
- Customer name: Displays the Customer's first and last name.
- Guest Category Code: Displays the Guest Category code, Guest codes are individualized to residents so they can be issued to their visitors.
- Arrival date: Displays the Customer's Arrival date.
- Expected departure date: Displays the Customer's Expected departure date.
- Options:
  - By clicking the icon 🛛 🖄 you can configure other hidden attributes related to the Room occupation.
  - By clicking the icon you can check the fees that have been billed for a guest during his/her stay. Note: This icon appears only when the room status is "Checked in".

PMS									
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper			
Check-in/Check-out	History Custom Room S	tatus Codes							
Room Number 🖨	Check-In Status 🌲	Check In / Che	ck Out 🛊	Room Status 💠	Customer N	ame 🌲	Guest Categor	Optio	ns
1000	Checked in	Check Out		Available				企	\$
1001	Not checked in	Check In		Not checked in				企	
1002	Not checked in	Check In		Not checked in				企	
1003	Not checked in	Check In		Not checked in				企	
1004	Not checked in	Check In		Not checked in				企	
1005	Not checked in	Check In		Not checked in				企	
4					Tota	al: 6 < 1 >	10 / page ~	Goto	p

#### Room Status

#### **Custom Room Status Codes**

The user can customize the existing room statuses or add more statuses along with the corresponding name. The user can customize the status code to up to 16-digit code. To customize room status, please click on Custom Room Status Codes

PMS > Custom Room Status Codes								
Please change the Room Status Update Prompt accordingly if the status codes and their respective room status have been modified.								
Reset All								
Press 1	Status Code	1	Room Status	Available		- <u>-</u>		
Press 2	Status Code	2	Room Status	Cleaning		 		
Press 3	Status Code	3	Room Status	Repairing				
Press 4	Status Code	4	Room Status	Vacant		 		
Press 5	Status Code	5	Room Status	Dirty				
Press 6	Status Code	6	Room Status	Closed		- <u>-</u>		
		© 2023	Grandstream Networks, Inc.			_		



# **Modify Room Status**

Once the room is created, you can configure additional attributes that are not displayed on the main page, to do that:

- 1. Click the Edit Options icon 🛛 🖄
- 2. the mandatory fields with the red star next to them will be already set since a Room status can not be marked as Checked-in if these attributes are not defined.

3. Define additional attributes such as Guest account, Guest Credit Money, Guest's Language, Call privileges (Set to internal by Default), and the housekeeper code that is defined on the housekeeper service tab.

PMS > Modify Room St	atus		
* Address	1000		
Room Number	1000		
Extension 1	1000		~
Extension 2	None		~
Check-In Status	Checked in		~
Room Status	Available		~
First Name	Arthur		
ast Name	Morgan		
Guest Account			
Guest Category Code			
Guest Credit Money			
rrival Date	2024-03-12	19:00	G
Expected Departure Date	2024-03-14	20:00	G
	Cancel	Save	

Modify Room Status

#### Note

The room status is defined based on the current state of the Room, It can be set to the following states: Available, Cleaning, Repairing, Cleaned, Room Dirty, Room Closed.

# **Check-in Procedure**

The Check-in Procedure requires the hotel staff member to enter specific attributes about the Guest's information, We will look at the example below to understand the procedure:

• The hotel staff member clicks on the Check-in Icon

Check In

• The following prompt is displayed :

Check In		×
Once a customer has checked in system. Please do not modify na	, please manage customer information through the PMS mes, languages, or calling privileges through the UCM sy:	stem.
Room Number:	1010	
* Room Status:	Cleaning ~	
First Name:		
Last Name:		
Guest Account:		
Guest Category Code:		
Guest Credit Money:		
* Arrival Date:	Select date 📰 Select time 🕓	
* Expected Departure : Date	Select date 🔛 Select time 🕓	
Language :	Default ~	
* Call Privileges :	Internal ~	
	Сапсе ОК	

Check-in Window

- The Hotel staff member defines the Room Status from the drop-down menu, Fills in the mandatory fields that are: The Arrival date, Expected Departure date, and Call Privileges.
- The Hotel staff member can also fill in the optional fields such as the first and last name of the Customer, Guest Account, Guest Category Code, Guest Credit Money, and Language.
- Finally, Click on "OK" and the Check-in status will be set to "Checked-in"

### **Check-out Procedure**

Once a customer has left the property, the status of the room should change to "Not Checked-in" by Default. To do that Click on the icon Check Out and then Click "OK"

Check-out: Room 1009	
Cancel Check Out	

If "Review Bill at Check-Out" has been activated, billing information will appear when the user clicks on the "Check-out" button.

Check-out: Room 10	09	:
Call Charges	\$ 20.00	
Mini Bar Costs	\$ 5.00	
Other Costs	\$ 3.00	
Total Costs	\$ 28.00	
		Billing
	Cancel Check Out	

Billing Upon Check-Out

# **Check-in and Check-out History**

To delete all the records, Click on the End Delete Records icon.

You can check the records of Check-in/Check-out actions by clicking on the **Check-in/Check-out History** as shown in the screenshot below :

PMS						
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper
Check-in/Check-out	t History Custom Roor	n Status Codes				
Room Number 🌲	Check-In Status 🌲	Check In / Ch	eck Out 🌲	Room Status 🌲	Customer Na	ame 🌲
1000	<ul> <li>Not checked in</li> </ul>	Check In		Not checked in		
						Total: 1

Check-in/Check-out Records

Once on the Check-in-Check-out History page, you can choose to delete a specific entry by clicking the icon 👘 next to the Record.

You can also search for a specific entry in the search filter, you can search by Room Number, Customer name, Arrival date, or Actual Check-Out date.

🗄 Delete Reco	ords					Room Nu 🗸		
Room Number ‡	Check-In Status \$	Customer Nam e ‡	Guest Category Code \$	Arrival Date ≑	Expected Depar ture Date 👙	Actual Check-o ut Date \$	Cost ‡	Options
1000	Checked in			2024-03-12 19:0 0:00	2024-03-14 20:0 0:00			۵ 🎽

Delete Records

#### **Check-in Fees**

To check the fees that have been billed for a guest during his/her stay, the user may access the web UI of the PBX, navigate to Integrations > Room Status, and click on the button (s).

PMS						
Basic Settings	Room Manage	ement Room Statu	IS Call Rate	Wakeup Service	e Mini Bar	Housekeeper
Check-in/Che	ck-out History Cu	ustom Room Status Codes				
Room Numbe	r 🛊 Check-In Sta	tus 🛊 Check	In / Check Out 🛊	Room Status 🌲	Customer Na	me Options
1002	Checked in	Check	Out	Available	John Doe	☆ 🕥
				Total: 1	< 1 > 10 / page	e 🗸 🖌 Goto
		Roor	n Status – Check-i	in Fees		
MS > Billing						
oom Number	1009 Checked in	Billing Date 2024-0	)3-11 - Now			
Call Charges	\$0.2					
Mini Bar Costs	\$5.25					
Other Costs	\$0					
Total Costs	\$5.45					
mark						
				11		
∨ Call Charge	es \$0.2					Call Hist
Cost	Call from	Call to	Start Time		Talk Time	
\$ 0.2	1009	92000	2024-03-11 14:1	1:20	0:01:29	
V Mini Bar Co	osts \$5.25					
Cost I	tem Name	Number of	Tax rate (%)	Logger	Record Time	
5.25 0	hocolate_Bar	1	5	5478	2024-03-11 18:08:00	
	Cancel	Save				
	Cancel	3000				

On this page, can view the charges for calls which are billed automatically. The mini bar costs are billed by the housekeeper, and for any additional costs, the user can bill them in the **Other Costs** section by entering the fee manually and adding a description to it.

# Call Rate

Call Rate is an option that defines the cost of the calls emitted by the guests. To set up this feature properly, the administrator should create a call rate configuration for different types of calls, the call rates apply based on the prefix used for the call emitted. For example, if the administrator wants to create a call rate for national calls, he/she can set a call rate configuration with a prefix that corresponds with an outbound route pattern. In this example, the outbound route allows emitting national calls, thus, the national call rate will apply. We will use this example for the configuration.

On "Basic Settings", choose the currency of the billing as shown in the figure below.

### PMS

Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service
PMS Module	Local PMS	v		
Wakeup Prompt	Wake Call	~	🔥 Upload Audio File	
Room Status Update Prompt	Default Room Status	Update Pro 🔻	🔥 Upload Audio File	
Back Up Voicemail Recordings				
Sync Guest Name to Phone				
Automatically Clear Phone Call History	None	~		
Automatically Clear Wakeup Calls	None	~		
Automatically Clear Wave Chat History	None	~		
Automatically Reset User/Wave Password				
Review Bill at Check- Out				
Currency Unit	Dollar: \$	~		
	Cancel Save	e		

Billing Currency

# **Create Call Rate**

1. To create a Call Rate, please access the web UI of the PBX, then navigate to Integrations > PMS > Call Rate.

PMS								
Basic Settings	Room Management	Room Status	Call Rate Wa	akeup Service	Mini Bar	Housekeeper		
+ Add Rate	Delete Selected Rate							
Sequence \$	Prefix ≑	Starti	ng Cost 👙	Starting Time (s	econds) 👙 🛛 Ra	ate 🌲	Billing Unit (sec) 🜲	Options
				No data				

Call Rate

Add Call Rate		×
Call Charge = Starting Cost	+ Rate x Billing Unit	
Prefix	9	
Starting Cost		
Starting Time (seconds)		
* Rate	0.1	
* Billing Unit (sec)	60	
	Cancel OK	

Add Call Rate

Prefix	Enter the prefix to be used for outgoing calls that should correspond with an outbound route pattern. If left blank, outgoing calls will not require a prefix, and any number can be dialed.
Starting Cost	Configure the device role. When set as a media server, This UCM's PBX-related features will be disabled.
Starting Time (seconds)	Sets the starting time period for call billing. If the length of a guest's external call does not exceed the starting time, only the starting cost amount will be charged. Example: If the starting cost is set to 0.2, and the starting time is set to 60, the first 60 seconds of a call will be charged a flat amount of 0.20 dollars (or other currency). If the starting time is set to 0 instead, the first 60 seconds will be free.
Rate	Sets the billing rate of a call after the starting time period has ended. This is used with Billing Unit (sec) to calculate the cost of a call (Rate x Billing Unit = Telephone Cost).
Billing Unit (sec)	Sets the billing unit used after the starting time period has ended. This is used with Rate to calculate the cost of a call (Rate x Billing Unit = Telephone Cost). Partial units are rounded up (e.g., If the billing unit is set to 60 seconds, and the call lasted 90 seconds (1.5 units), the guest will be billed for 120 seconds (2 units)).

2. Once the call rate has been added, please add an outbound route with a pattern that matches the prefix set for the call rate and a number of digits that correspond to national calls. For the sake of simplicity, we are assuming that a national number consists of 4 digits. We have added a pattern of 5 digits, with the prefix set as a fixed number.

Outbound Routes > Edit Outbound Rule: Rule_1							
General							
* Outbound Rule Name	Rule_1	Disable This Route					
* Pattern	_9XXXX	Privilege Level	Internal v				
	h.		Warning: Setting privilege level at "Internal" has potential security risks.				

#### Outbound Rule

3. The prefix is used only to allow the caller to use this outbound route, therefore it should not be sent as a part of the caller ID. To do that, we need to strip it from the caller ID sent by the UCM through the trunk. To do that, we will set the

outbound route to strip one digit before sending the caller ID.

Main Trunk		
Trunk	SIP Trunks Grandstream	~
Strip	1	
Prepend		

Outbound Rule – Strip

#### **Call Rate Priority**

The administrator can create multiple call rates with different and unique prefixes, then he/she can use the sorting buttons to sort the call rates based on the priority. The call rates at the top of the list are considered to have a higher priority than the ones at the bottom, therefore, they will apply first, given that they have a common digit in the prefix.

The figure below represents different call rates, and based on the order of the call rates on the list, we can infer that the call rate with the prefix 9 has a higher priority than the call rate with the prefix 99, therefore, the former will apply first when dialing a number with the prefix 9 and the first digit of the phone number happens to be 9 as well.

PMS							
Basic Settings	Room Management	Room St	tatus	Call Rate	Wakeup Service	Mini Bar	Housekeeper
+ Add Rate	Delete Selected Rate						
Sequence ‡	Prefix 🌲	Starting Cost	Starting Tim (seconds) 🛊	ne Rate ≑	Billing Unit (se c) ≑	Options	
1				1	60	2 💼 🗷	<ul> <li>Image: Image: Ima</li></ul>
2	9			20	20	2 🗴 🗷	⊘ ⊗ ⊗
3	8			50	60	2 🛅 🗷	⊘ ⊗ ⊗
4	99			66	60	2 <u> </u>	⊘ ⊗ ⊗
					Total: 4 < 1	> 10 / page	∨ Goto

Call Rate Sorting

#### Wake-up Service

In some cases, guests will request the hotel staff to wake them up at a specific time, you can do that by configuring a wake-up time related to the room number of the guest, where the specific IP phone on that room will ring the extension related to the room number at that specific time, this option is supported on the integrated local PMS on the UCM63XX.

#### Wake-up service creation

The settings can be defined as follows :

• Select the wake-up service tab, click

+ Add to create a new wake-up schedule

PMS						
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper
+ Add						
Action Status 🜲	Room Number 🌻	Answer Status 👙	Wake Up Date	Wake Up Time	Repeat 🖨	Options
			No data			

Wakeup Service

- The configuration consists of defining some attributes such as :
  - 1. Room number: The room number on which the phone extension will ring at a specific time.
  - 2. Repeat Cadence: Determines whether the wake-up service will be repeated daily or once
  - 3. Wake-Up Time: Specifies the exact wake-up time.

PMS > Edit Wakeup Service: 1000						
* Room Number	1000	~				
Repeat	Single	~				
* Wake Up Time	2024-03-12 📰 09:00	O				
Cancel						
	Carryl Carry					
	Cancel Save					

Create a New Wakeup Service

• Once saved, the status will be marked as shown below :

PMS						
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper
+ Add						
Action Status 🛊	Room Number 🜲	Answer Status 👙	Wake Up Date	Wake Up Time	Repeat ‡	Options
Unexecuted	1000	No action	2024-03-12	09:00	Single	r 💼
				Total: 1	< 1 >	10 / page × Goto

Wakeup Service

### Wake-up service change

• To change an already-defined wake-up service, click the icon 🗹 , there will be an option to cancel the Wake-up service, if already defined, you can also change the repeat cadence to daily if desired.

PMS > Edit Wakeup S	ervice: 1000	
Room Number	1000	~
Repeat	Single	~
Wake Up Time	2024-03-12 📰 09:00	0
Cancel		
	Cancel Save	

Edit Wakeup Service

• The newly displayed entry will be :

PMS						
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper
+ Add						
Action Status 🖨	Room Number 👙	Answer Status 👙	Wake Up Date	Wake Up Time	Repeat ‡	Options
Cancelled	1000	No action	2024-03-12	09:00	Single	r 💼
				Total: 1	< 1 >	10 / page $\vee$ Goto

Canceled Wakeup Service

# Wake-up Service Deletion

◦ To delete a specific wake-up service, Click the icon <sup>™</sup> and confirm the deletion by Clicking "OK"



Delete Wakeup Service

# Mini Bar

The mini bar feature allows billing for the goods consumed by the guest during his/her stay. The housekeeper can dial the feature code configured for "Increase Mini Bar Usage Code" or "Decrease Mini Bar Usage Code" to bill the goods.

#### PMS

Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper
Enable Mini Bar	<b>V</b>					
, Increase Mini Bar Usag Code	e 01					
, Decrease Mini Bar Usage Code	00					
Global Tax Rate (%)	0					
• Prompt	welcome	~	🚯 Upload Audio File	]		
Skip Housekeeper and Password Authentication						
Enable Multi-Item Billin	g					
+ Add Purchasable	Items					
Code 🜲	Name \$	Pr	ice (\$) 🌲	Tax rate (%) 🌲	Optio	ons
101	Chocolate_Bar	5		5	Ľ	
				Total: 1	< 1 > 1	0 / page ~ Goto

Mini Bar

Enable Mini Bar	If enabled, feature codes can be used to increase and decrease usage of Mini Bar items.
Increase Mini Bar Usage Code	Dial this code + the item code to increase usage of the Mini Bar item for billing purposes.
Decrease Mini Bar Usage Code	Dial this code + the item code to reduce usage of the Mini Bar item for billing purposes.
Global Tax Rate (%)	Set the tax rate and configure it for an additional tax charge. If no personal tax is configured for a commodity, the global tax rate of the Mini Bar will prevail.
Prompt	This tone will be played when a housekeeper dials a number to enter the Mini Bar and can be used to indicate the corresponding goods code.
Skip Housekeeper and Password Authentication	If enabled, the default housekeeper code is 0000.
Enable Multi-Item Billing	If enabled, users can enter multiple goods in a single call by separating each good code with star ( * ).

#### Add Purchasable Items

The administrator can add new purchasable items to the Mini bar by clicking + Add Purchasable Items button, the following window will appear:

Create New Purchas	able Items		×
* Code			
* Name			
Price (\$)			
Tax rate (%)			
	Cancel	ОК	

Code	Enter the item code. <b>Note:</b> Digits only (2-18 digits). Required field
Name	Enter the item name. <b>Note:</b> Required field. 64 characters max.
Price (\$)	Enter the item price. <b>Note:</b> Up to 12 characters.
Tax rate (%)	Enter the tax rate. <b>Note:</b> Digits (between 0 and 100) and . only.

In the example given above, the housekeeper should dial the code 01 to bill an item or 00 to remove an item from the bill. Once that number is dialed, the housekeeper will be prompted to enter his/her code along with the password, then the housekeeper can enter the code of the item to either add or retract from the bill.

When an item is added to the bill, the user can view it by navigating to **Integration > Room Status**, and then clicking on the s

1009	Checked in	Check Out	Available	John Marston			
Check Billing Information							

PMS > Billin	ng					
Room Num	ber1009 Checked in	Billing Date 2024-0	3-11 - Now			
Call Charge	s \$0.2					
Mini Bar Co	sts \$5.25					
Other Cost	s <mark>\$0</mark>					
Total Costs	\$5.45					
Remark						
∨ Call Cha	rges \$0.2					Call History >
Cost	Call from	Call to	Start Time		Talk Time	
\$ 0.2	1009	92000	2024-03-11 14:11:20		0:01:29	
∨Mini Ba	r Costs \$5.25					
Cost	Item Name	Number of	Tax rate (%)	Logger	Record Time	
5.25	Chocolate_Bar	1	5	5478	2024-03-11 18:08:00	
	Cancel	Save				

**Billing Information** 

# Housekeeper

The cleaning services in hotels and properties can be managed using the Housekeeper service configuration option, this can be done by assigning a specific code and password to each available housekeeper, these credentials will be used by the housekeepers to change the status of the room to "Cleaning" or "Cleaned" by entering the specific PMS feature code followed by their credentials on the IP phone related to the room number, this will help the property manager to control the current state of the rooms, the specific person that was responsible for the cleaning task and also to enhance security protocols.

To configure the housekeeper service on the PBX:

- 1. Click on the housekeeper of the Local PMS, Then Click + Add to add new housekeeper credentials
- 2. Add the housekeeper code and password

PMS > Create New Housekeeper					
* Housekeeper Code					
* Password					
	Cancel				
	Cancer Save				

Housekeeper Settings

• Once confirmed, click save and the housekeeper credentials will be displayed on the main page.

PMS						
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service	Mini Bar	Housekeeper
+ Add						
Housekeeper Co	de 🌲		Password		Options	
5478			555784		r 💼	
				Total: 1	1 > 10	/ page 🗸 🛛 Goto
		1	lausakaanar			

Housekeeper

The housekeeper credentials defined on the UCM are unique and can be linked to any available room defined on the room management with the corresponding extension, this can be done by setting up a feature code specific to each housekeeper credential.

# **Retrieve Billing Information**

When the guest wants to initiate a call, he/she needs to dial the number with the prefix configured in the outbound route. Per the example given in [Create Call Rate], if the user wants to initiate a call to the number 2000, the user needs to dial the number with the prefix 9 to be able to use the outbound route. The CDR entry below shows the number dialed and the trunk used.

L	~	"John Marston" 1009	92000 [Trunk: Grandstream]	DIAL	2024-03-11 14:11:20	0:01:37	0:01:29	-	_
	- C	"John Marston" 1009	92000 [Trunk: Grandstream]	DIAL	2024-03-11 14:11:20	0:01:37	0:01:29		
	Status ‡	Call from \$	Call to ‡	Action Type \$	Start Time ‡	Call Time ≑	Talk Time 🗘	Options	≡



The administrator can check anytime the fees that are calculated for the calls that the guest has initiated. To check the billing for the calls, please navigate to **Integrations** > **PMS** > **Room Status**, then click on ③ as shown below.

1009	Checked in	Check Out	Available	John Marston	<u>ن</u>			
	Room Billing Information							

The billing information including the call charges along with the mini bar charges will be displayed as shown in the figure below.

PMS > B	illing					
Room Nu	Imber1009 Checked in	Billing Date 2024-0	03-11 - Now			
Call Cha	arges \$0.2					
Mini Ba	r Costs \$5.25					
Other C	osts \$0					
Total Co	osts \$5.45					
Remark			ĥ			
∨Call (	Charges <mark>\$0.2</mark>					Call History >
Cost	Call from	Call to	Start Time		Talk Time	
\$ 0.2	1009	92000	2024-03-11 14:11:20		0:01:29	
~ Mini	Bar Costs \$5.25					
Cost	Item Name	Number of	Tax rate (%)	Logger	Record Time	
5.25	Chocolate_Bar	1	5	5478	2024-03-11 18:08:00	
	Cancel	Save				

Billing Information

### Review the bill at check out:

If the user has enabled "Review Bill at Check-out", the bill information will be displayed when checking out the guest.

PMS				
Basic Settings	Room Management	Room Status	Call Rate	Wakeup Service
PMS Module	Local PMS	v		
Wakeup Prompt	Wake Call	~	🔥 Upload Audio File	
Room Status Update Prompt	Default Room Status	Update Prompt \vee	🔥 Upload Audio File	
Back Up Voicemail Recordings				
Sync Guest Name to Phone				
Automatically Clear Phone Call History	None	~		
Automatically Clear Wakeup Calls	None	~		
Automatically Clear Wave Chat History	None	~		
Automatically Reset User/Wave Password				
Review Bill at Check-Ou	t 🔽			
Currency Unit	Dollar: \$	~		

Clicking on the check-out button will display the billing information before finalizing the checking-out of the guest.

1009	Checked in	Check Out	Available	John Marston	<u>ن</u> (٢)
	Check-out: Room 1	009	>	< li	
	Call Charges	\$ 20.00			
	Mini Bar Costs	\$ 5.00			
	Other Costs	\$ 3.00			
	Total Costs	\$ 28.00			
			Billing		
		Cancel Check O	ut		

Billing Information

### **Other Costs**

The user can bill costs that have not been covered by either the call rate or the minibar to the bill of the guest. To do that, the user can scroll down to the bottom of the billing page and add the costs manually as the figure below shows.

✓ Other Costs \$3       Dther Costs     \$ 3     Sparkling Water Bottle         Add €				
• Other Costs \$3          Dther Costs             s             s             s             Add         e				
Other Costs       \$ 3       Sparkling Water Bottle         Add +				
VOther Costs \$3         Dther Costs       \$ 3       Sparkling Water Bottle         Add +				
Dther Costs     \$ 3     Sparkling Water Bottle	∨Other Costs \$3			
Other Costs 3 Sparkling Water Bottle				
Other Costs 5 3 Sparkling Water Bottle				
Add	Other Costs	\$ 3	Sparkling Water Bottle	
Add 🕀				
Add 🕀				
			Ado	1 🕀

Other Costs

The user can add either one item or multiple items at the same time by entering the price and the description of the fee.

## **PMS Feature Codes**

The Local PMS service includes a pre-defined feature codes section exclusive for the PMS actions such as :

- PMS Wakeup service
- Update PMS Room Status
- PMS Remote Wake-up Service

The feature codes can be accessed on the UCM, by accessing Call Features > Feature Codes > Feature Codes tab.

PMS					
* PMS Wakeup Service:	*35	<b>V</b>	PMS Remote Wakeup Service:	*37	<b>V</b>
* Update PMS Room Status:	*23	<b>V</b>			

#### PMS Feature Codes

These feature codes are dialed from the endpoint available in the hotel room or from the reception to trigger a specific action, these actions are communicated by an IVR system in the IP phone to give the user options to choose which action to perform.

#### **PMS Wakeup Service**

The PMS Wakeup Service can be accessed by dialing the feature code \*35. PMS Wakeup Service can be added, updated, activated, or deactivated based on the choices given by the IVR system, pressing a specific number can trigger the corresponding action.

For example, the IVR will be programmed to prompt the user to press "1" to add a wake-up service, Press "2" to update a wake-up service, Press "3" to activate a wake-up service, or Press "4" to deactivate a wake-up service

### **Update PMS Room Status**

The status of the Room can be updated in two ways

1. Dial the room status feature code + housekeeper code, listen to the prompt and then dial the appropriate key for the desired room status, this will trigger an IVR response asking you to choose either "Room Cleaning service" by clicking "1", or Room repair service by clicking "2"

**Example**: A housekeeper with the code 0001 dials \*230001, listens to the room status options prompt, and then dials 1 to change room status to **Available**.

2. Dial room status feature code\*housekeeper code\*desired room status option key to quickly change the room status without needing to go through the system voice prompts.

Example: Housekeeper with housekeeper code 0001 dials \*23\*0001\*1 to change room status **Available**, that is in the case where the housekeeper already knows the corresponding codes for each room status

### **PMS Remote Wakeup Service**

Dial this code to add, update, activate, and deactivate the PMS wakeup service for other extensions. this feature is used in the reception to manage many endpoints at the same time, to do that you can enter the Room's Extension number followed by the Pound "#" key.

#### **Need Support?**

Can't find the answer you're looking for? Don't worry we're here to help!

CONTACT SUPPORT